



SETTLEMENT HOUSING FUND • INC

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Mr. Derek S. Bestreich
Lease Consultant
Wireless Capital Partners, LLC
63 Wall Street, Suite 808
New York, NY 10005

Dear Mr. Bestreich:

As you know, Settlement Housing Fund, Inc.'s Medgar Evers and Dr. Betty Shabazz affordable housing developments recently received the lump sums from Wireless Capital Partners from the monetization of several cellular site leases. I would like to take this opportunity to thank you for all of your assistance in bringing this transaction to a successful conclusion.

From your first introductory call to me to our receipt of the lump sums, I have appreciated your enthusiasm, your clear explanations of the process and the advantages to be gained from the monetization of the leases, and your attention to detail. You answered every question I posed to you quickly and completely, and you efficiently resolved any issues that arose.

Your initial analysis was correct and we are thus very pleased with the entire transaction. The funds provided by Wireless Capital Partners will be used to further the revitalization of these two housing developments.

We look forward to working with you in the future.

Sincerely,


Lee Warshavsky