



Atlanta Housing Authority

November 25, 2003

Mr. Wayne Knyal  
Chief Executive Officer  
Wireless Capital Partners, LLC  
2800 28th St. - Suite 100  
Santa Monica, CA 90405

Dear Mr. Knyal,

I am writing to express our satisfaction with the outcome of our work capitalizing our roof-mount cell site leases with Wireless Capital Partners (WCP). WCP provided over \$1.1 million in capital to The Housing Authority of the City of Atlanta, Georgia (AHA) for use in other agency business in a timely and efficient manner. Our ability to take advantage of this endeavor was brought to our attention by WCP and came at a very opportune time for the city.

Mr. Michael DeMita and Mr. Jarred Saba of WCP were very instrumental in structuring this transaction with us as well as providing AHA valuable insight into the telecommunications industry. WCP was also very helpful in providing AHA financial and other analytical support and models to help us make this decision and they worked closely with both our outside analysts and counsel to facilitate a quick closing.

I would recommend that you reach out to other municipal entities and housing authorities for their consideration in working with WCP to explore the financial alternatives that are available to wireless landlords through them.

Sincerely,

Antonio D. Williams  
Compliance Director